

Agents in BC

Out-of-the-box agents

A solid dark blue square.

Programma

- 1 Sales Order Agent
- 2 Payables Agent
- 3 Expense Agent (preview)
- 4 Agent Playground



01

Sales Order Agent

Sales Order Agent

Wat doet de Sales Order Agent?

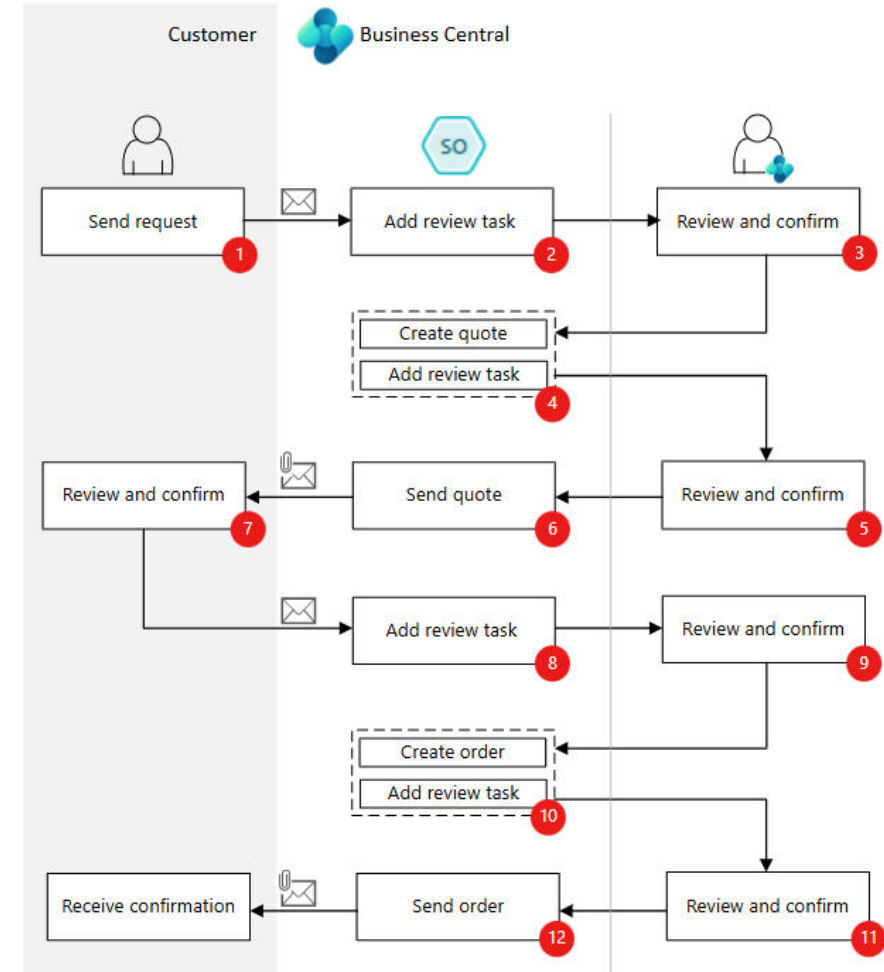
- Leest inkomende e-mails van klanten
- Herkent artikelen, aantallen en klantgegevens
- Maakt concept verkooporder aan voor goedkeuring

Impact

- $5 \text{ min/order} \times 50 \text{ orders/dag} = 4+ \text{ uur gewonnen}$

Toepasbaarheid

- Voor bedrijven met een hoog ordervolume via e-mail
- Direct meetbare tijds winst
- Lage adoptiedrempel vanwege review





Sales Order Agent



Dynamics 365 Business Central

CRONUS USA, Inc. |
 Finance ▾ Cash Management ▾ Sales ▾ Purchasing ▾ Shopify ▾ | All Reports | ☰

[Customers](#) [Vendors](#) [Items](#) [Bank Accounts](#) [Chart of Accounts](#)

Get started

Hi, meet Business Central!

You're all set to try out our demo company, Cronus. Go explore on your own, or take a quick tour first.

Show demo tours

Some features connect to other Microsoft services

Activities ▾

Sales This Month \$0 > See more	Overdue Sales Invoice Amount \$70,024 > See more	Overdue Purch. Invoice Amount \$105,832 > See more	Sales Invoices Predicted Overdue 0 > See more
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Ongoing Sales

Sales Quotes	Sales Orders	Completely Re... from Stock	Sales Invoices
18	20	0	8

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
14	3	0

Tasks

Sales Order Agent
Configured by MOD Administrator

Needs attention Stop all tasks

✓

If tasks require attention, they will appear here.

Recent

- #0002 - Running ⋮
Email from Maud van de Kuit
- #0001 - Stopped 3 minutes ago ⋮
Email from Maud van de Kuit
Outgoing. Provides availability and pri...

02 Payables Agent



Payables Agent

Wat doet de Payables Agent?

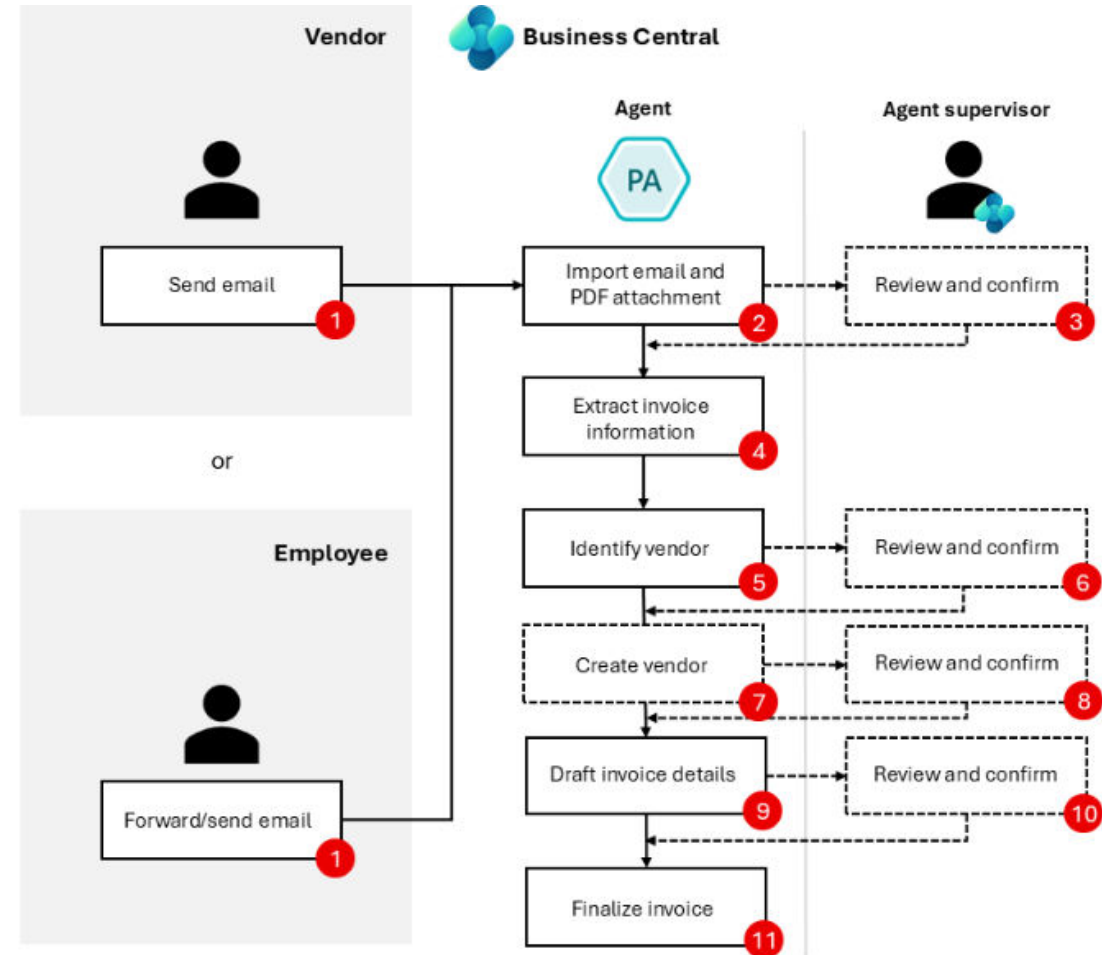
- Herkent inkomende facturen automatisch
- Koppelt aan de juiste leverancier en inkooporder
- Maakt concept boeking aan ter goedkeuring
- Boekt nooit zelfstandig > de medewerker blijft in controle

Impact

- Gemiddeld 5–10 min. per factuur bespaard
- Bij 100 facturen/week = ruim 8 uur teruggewonnen

Toepasbaarheid

- Voor bedrijven met veel repetitieve factuurverwerkingen
- Vereist nette stamdata voor goede matching





Payables Agent



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Activities ▾

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--	---	--	--

Ongoing Sales	Ongoing Purchases	Payments
Sales Quotes: 19 Sales Orders: 20 Completely Re... from Stock: 0 Sales Invoices: 8	Purchase Orders: 15 Ongoing Purc... Invoices: 3 Purch. Invoices... Next Week: 0	Unprocessed Payments: 1 Average Collec... Days: 0.0 Outstanding V... Invoices: 21

A photograph of a modern building with multiple glass-enclosed bridges connecting different parts of the structure. The building has a white facade and large glass windows. In the foreground, there is a covered walkway with a grid-like roof and a large number of bicycles parked underneath. A paved road leads towards the building, and a few cars are visible in the distance. The sky is overcast.

03 Expense Agent (preview)

A solid dark blue square.

Expense Agent (preview)

A small orange icon of a clipboard with a document.

Wat doet de Expense Agent?

- Medewerker stuurt bonnetje in via foto, e-mail of Teams
- Agent herkent bedrag, datum en categorie automatisch
- Declaratie aangemaakt als concept — medewerker keurt goed
- Na goedkeuring doorgestuurd naar manager voor fiatting

A small yellow icon of a lightbulb.

Preview = jouw kans

- Welke kostencategorieën wil jij automatisch herkennen?

A small red icon of a target with a blue arrow hitting the bullseye.

Toepasbaarheid

- Veelbelovend voor organisaties met veel declaraties, maar nog in preview dus niet geschikt voor directe productie-inzet. Interessant om nu al te volgen en te piloten.



04 Agent Playground

Agent Playground

Bouw je eigen Agent

- Gebruik de Agent Playground in Business Central
- No-code: beschrijf in gewone taal wat de agent moet doen
- Koppel aan BC-data, triggers en acties naar keuze

Denk mee: welk proces automatiseer jij?

- *Voorbeeld: herinnering als offerte 3 dagen open staat*
- *Voorbeeld: signalering bij overschrijding kredietlimiet*
- *Voorbeeld: onboarding nieuwe klant — agent controleert of alle verplichte velden (BTW-nummer, betaalconditie, contactpersoon) zijn ingevuld en stuurt een taak als er iets ontbreekt*

Toepasbaarheid

- De grootste kans voor maatwerk-automatisering, maar vraagt een stuk meer tijd en inzicht om goed in te richten.
- Ideaal als er een concrete use-case op de plank ligt die nu nog handmatig wordt afgehandeld.



Onboarding Agent



Dynamics 365 Business Central

Environment: Sandbox2

CRONUS USA, Inc.

FinanceCash ManagementSalesPurchasingShopifyAll Reports

CustomersVendorsItemsBank AccountsChart of Accounts

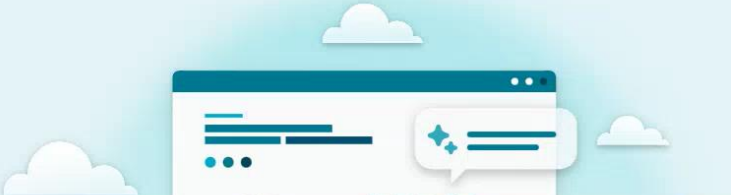
This is a sandbox environment for test, demo, or development purposes only. Don't show this again.

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\$0
[See more](#)

Overdue Sales Invoice Amount
\$70,024
[See more](#)

Overdue Purch. Invoice Amount
\$105,832
[See more](#)

Sales Invoices Predicted Overdue
0
[See more](#)

Ongoing Sales

Sales Quotes18

Sales Orders20

Completely Re... from Stock0

Sales Invoices8

Ongoing Purchases

Purchase Orders14

Ongoing Purc... Invoices3

Purch. Invoices... Next Week0

Payments

Unprocessed Payments1

Average Collec... Days00

Outstanding V... Invoices21



?

maud.van.de.kuit@bluace.nl

Agents in BC

Out-of-the-box agents